

Fiscal Sponsorship with PDF

Emily Szerafy-Cox, Foundation Officer



Agenda

History and Values of PDF

What is Fiscal Sponsorship? Why be Fiscally Sponsored?

Overview of PDF Fiscal Sponsorship Program

Roles and Responsibilities

Application Process

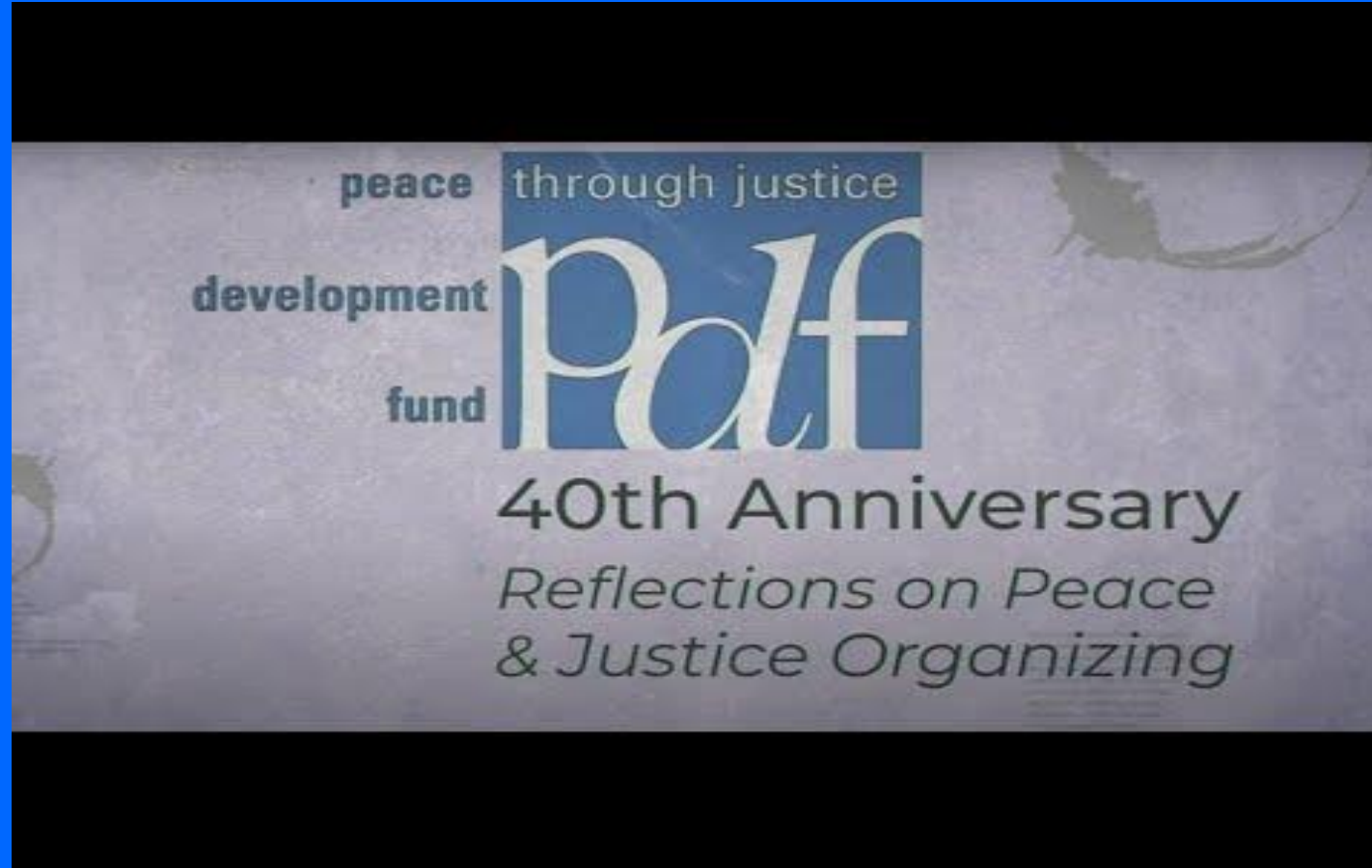
Summary



History and Values of PDF

- Founded in 1981 as a public foundation
- Peace is not just the absence of war, it is the presence of justice
- Invest in the "seedlings of the movement"

PDF works to build the capacity of community-based organizations through grants, training, and other resources as partners in human rights and social justice movements.



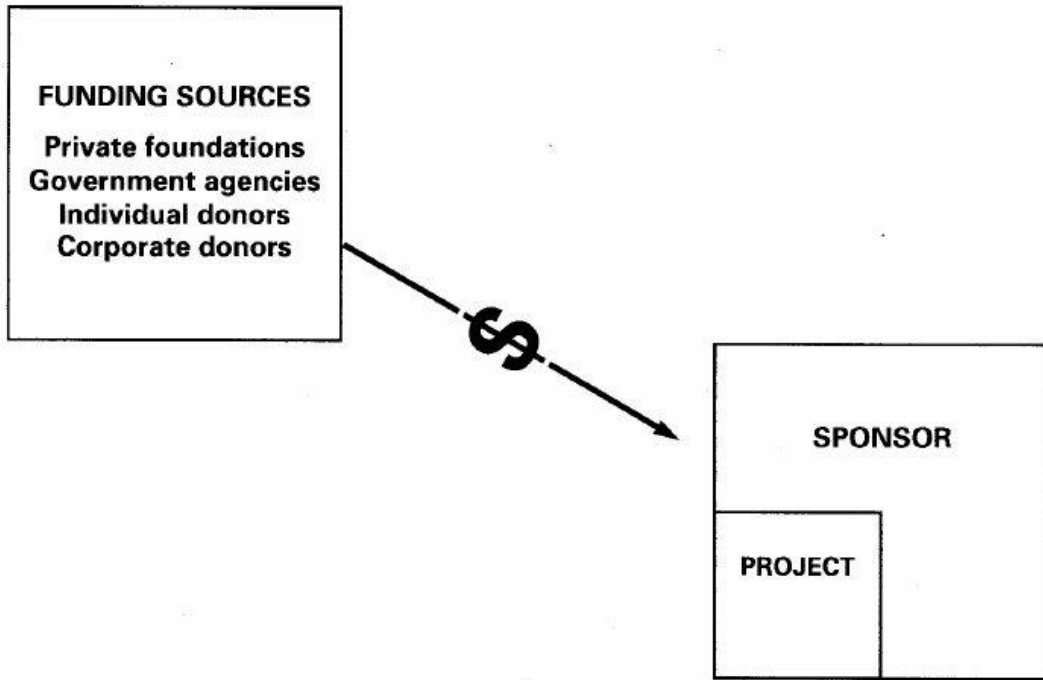
What is Fiscal Sponsorship?

Fiscal sponsorship is a way to start new nonprofits and seed social movements.

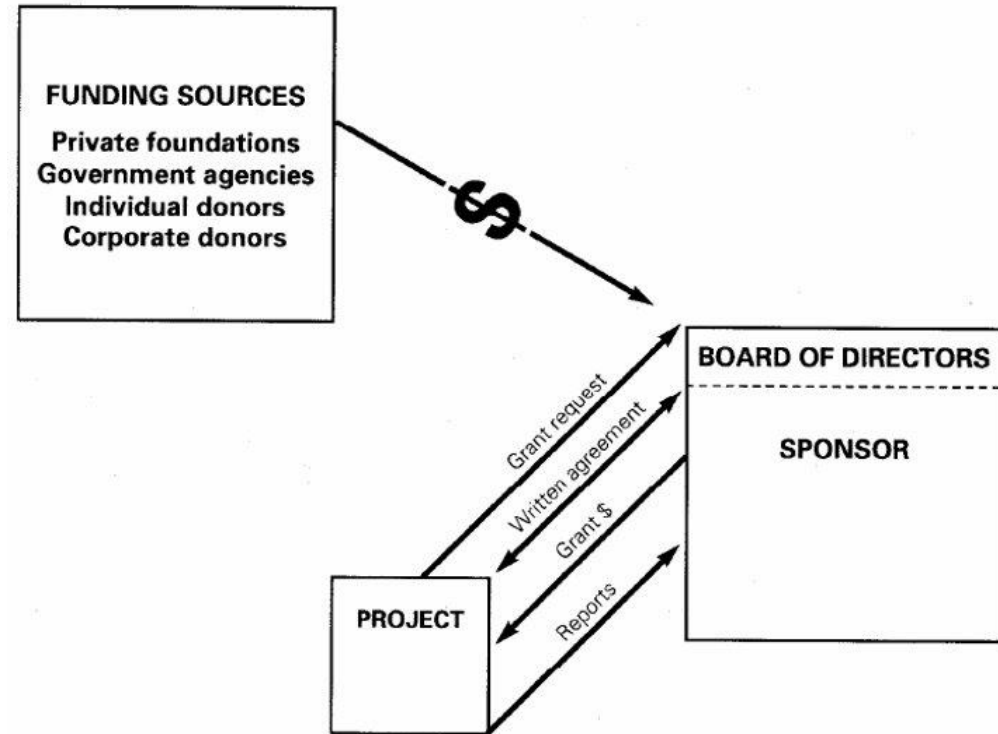
A 501(c)3 Charitable Organization provides administrative services and oversight to a new idea or project.

TWO MOST COMMON MODELS

Model A



Model C

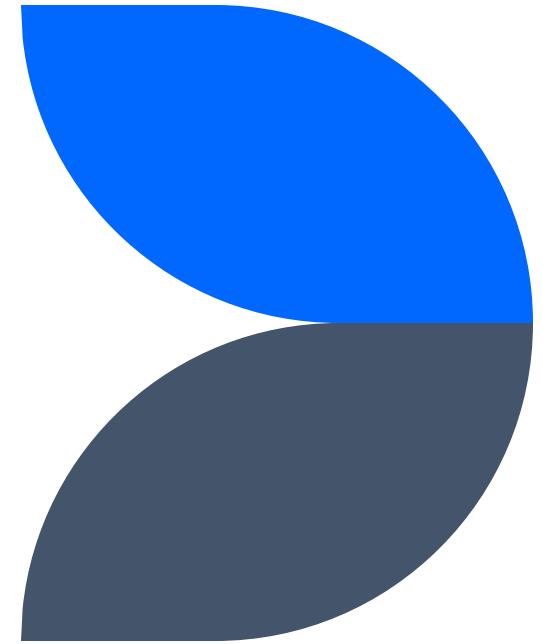


Why be Fiscally Sponsored?

- Incubation for new projects and ideas
- Donors can receive tax deductions for their donations
- Economies of scale
- Access to infrastructure, expertise, and capacity-building
- Allows more focus on program and fundraising work

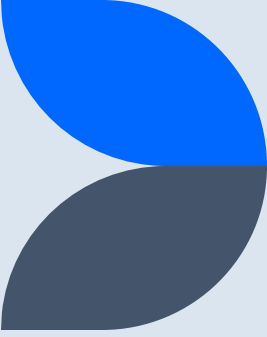
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Program Overview



“Our work is not always understood or appreciated by funders, but because PDF ‘gets us and supports us,’ other foundations are more willing to fund our work.”

Stephanie Autumn,
Director for AIPSWG, a PDF
fiscally sponsored organization



Program Overview

- Model C – project is its own legal and tax entity
- 12+ years of experience as a fiscal sponsor
- 40+ organizations in our program
- US-based organizations
- Range in size from a few thousand dollars a year to more than a million
- 7.5% fiscal sponsorship fee + \$105 annual maintenance fee

Program Offerings

- Flexible donation processing
- Transparent reporting of all donations
- Support with grant tracking and reporting
- Capacity building tailored to your organization's needs
 - Monthly webinars on topics like fundraising and non-profit management
 - Access to 1-on-1 consultation with PDF staff
- Community of other fiscally sponsored organizations



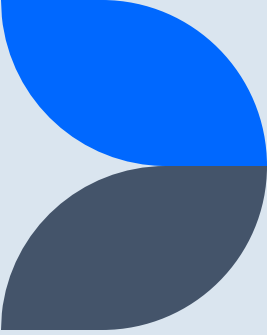
Meet our team

PDF's Staff in
Amherst, MA

Pictured with
Aurora the
office mascot

Fiscal Sponsorship with the Peace Development Fund

Roles and Responsibilities



Application Process



More Information

Handbook

Read our [Fiscal Sponsorship Program Handbook](#) and learn how it all works!

Check out our [fiscal sponsorship info page](#).

Conversation with Staff

Schedule before submitting application:

Email emily@peacefund.org

Or

[Schedule on Emily's Calendly](#)

Start an Application

After an initial conversation with PDF staff, you can [start your online application](#)



Summary

PDF provides fiscal sponsorship to a diverse range of projects and groups as part of our mission to build the capacity of community-based organizations fostering a more peaceful, just and equitable world.

We regard our 45 fiscally sponsored projects as partners in human rights and social justice movements and our decades of experience in social justice philanthropy makes us an optimal “home” to support budding projects.

Thank you!

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Before joining the Peace Development Fund, Emily Szerafy-Cox was a community organizer for 15 years, working with grassroots, base-building organizations in California, Minnesota, and Massachusetts on issues from transportation justice and redistricting to birth work and housing justice. Ms. Szerafy-Cox holds a Bachelor's of Fine Arts in Dance and Women's Studies from the University of Minnesota - Twin Cities.